

Five Year Financial Summary

	2017 £'000	2018 £'000	2019 £'000	2020 £'000	2021 £'000
Revenue	142,564	161,510	162,679	162,772	185,136
Adjusted profit†	12,039	13,217	14,374	15,704	19,153
Adjusted diluted EPS‡	12.22p	13.47p	14.48p	16.23p	18.68p
Dividend per share	6.70p	7.51p	7.96p	1.28p	18.64p
Return on Capital Employed	8.2%	9.9%	11.0%	12.2%	15.4%
Net assets	139,299	139,563	143,738	149,673	168,249
Net cash*	15,478	25,428	27,580	31,345	54,466

† Adjusted profit is profit before taxation, amortisation of acquired intangible assets and other highlighted items.

‡ Adjusted diluted EPS is calculated from adjusted profit with tax on adjusted profit deducted. All prior periods adjusted diluted EPS has been restated for the bonus issue of shares in the year, see note 10. The adjusted diluted EPS for the year ended 28 February 2021 includes a special dividend of 9.78p pence per share

* Net cash is cash and cash equivalents net of the bank overdraft.

Prior periods have not been restated to reflect the adoption of IFRS 15 "Revenue from Contracts with Customers" and IFRS 9 "Financial Instruments" in 2019 IFRS 16 'Leases' in 2020.