

Five Year Financial Summary



	2014 £'000	2015 £'000	2016 £'000	2017 £'000	2018 £'000
Revenue	109,496	111,125	123,725	142,564	161,510
Adjusted profit[†]	11,954	12,079	13,028	12,039	13,217
Adjusted diluted EPS[‡]	12.80p	14.73p	15.24p	12.63p	13.92p
Dividend per share	5.82p	6.10p	6.40p	6.70p	7.51p
Return on Capital Employed	9.4%	9.0%	9.2%	8.2%	9.9%
Net assets	116,036	124,154	132,967	139,299	139,563
Net cash*	10,037	10,021	5,166	15,478	25,428

[†] Adjusted profit is profit before taxation, amortisation of acquired intangible assets and other highlighted items. The 2014 year has been restated to add back internally generated intangible asset amortisation to adjusted profit.

[‡] Adjusted diluted EPS is calculated from adjusted profit with tax on adjusted profit deducted. Again, the 2014 year has been restated to reflect the change in treatment of internally generated intangible asset amortisation.

* Net cash is cash and cash equivalents net of the bank overdraft.